

MEMO# 30113

August 4, 2016

Call to Discuss 871(k) Implementation Survey - Aug. 25, 2:00 p.m. ET

[30113]

August 4, 2016

TO: TAX COMMITTEE No. 23-16
TRANSFER AGENT ADVISORY COMMITTEE No. 33-16 RE: CALL TO DISCUSS 871(K)
IMPLEMENTATION SURVEY - AUG. 25, 2:00 P.M. ET

We will have a conference call on **Thursday, August 25th, 2016, at 2:00 p.m. ET**, to discuss the results of the recently distributed survey regarding implementation of section 871(k). [\[1\]](#) If you have not yet completed the survey, please do so no later than **Friday, August 19th, 2016**. You can email your completed survey to me at kgibian@ici.org. You also may send me any additional questions or topics for the call.

If you plan to participate in the call, please contact Ezella Wynn (ewynn@ici.org) to ensure that we have sufficient telephone lines available. The dial-in number for the call is **888-942-8165** and the passcode is **5050810**. For Tax Committee members, you will receive an Outlook calendar invitation as usual; please simply accept the invitation if you plan to participate.

Karen Lau Gibian
Associate General Counsel

endnotes

[\[1\]](#) See Institute Memorandum ([30100](#)) dated July 29, 2016.