

MEMO# 26419

August 29, 2012

Notice of SEC Rules Committee Meeting and Dinner on October 15 - 16, 2012

[26419]

August 29, 2012

TO: SEC RULES COMMITTEE No. 52-12 RE: NOTICE OF SEC RULES COMMITTEE MEETING AND DINNER ON OCTOBER 15 - 16, 2012

An in-person meeting of the SEC Rules Committee has been scheduled for Tuesday, October 16th with a dinner on October 15th. The meeting will be held at the offices of the Investment Company Institute, 1401 H St., N.W., 12th Floor, Washington, D.C., in the David Silver Conference Room. As in past October meetings, we are planning a full-day program beginning at 9:00 a.m. EST and ending by 3:30 p.m. EST. Additional meeting details and a draft meeting agenda will be circulated before the meeting.

Committee Dinner

A cocktail reception and dinner will be held the evening of Monday, October 15th at Brasserie Beck, 1101 K Street, N.W., Washington, D.C. The reception will begin at 6:30 pm, followed by dinner at 7:15 pm. If you plan to attend, please register as directed below. Dinner attendees will be charged \$98.00. Please note that if you cancel within 72 hours of the reception and dinner, your payment will not be refunded.

Meeting Registration

Please register for the meeting at www.ici.org/reg/sec. In completing the online registration, please provide any suggested topics for discussion at the meeting. To assist with our planning, we request that you register by September 30th. If you have any questions about meeting logistics, please contact Pat Dickerson at (202) 326-5811 or pdickerson@ici.org.

Hotel Accommodations

We have reserved a block of rooms at the Hamilton Crowne Plaza, 1001 14th Street, N.W., Washington, D.C. for the evening of October 15th at a rate of \$ 309.00 per night. To make reservations, please call the hotel at (877) 270-1393, or reserve online at

www.ichotelsgroup.com/CrownePlaza. Please mention ICI to receive the reduced rate. Due to the limited number of rooms, all reservations must be guaranteed by September 30th. Reservations must be cancelled at least 72 hours in advance to avoid penalty.

We look forward to seeing you on October 15th and 16th.

* * * *

Amy R. Doberman
Chairperson

Frances M. Stadler
Senior Counsel - Securities Regulation

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.