

MEMO# 26527

September 27, 2012

Reminder - November 1 Equity Markets Advisory Committee Meeting; Draft Agenda

[26527]

September 27, 2012

TO: EQUITY MARKETS ADVISORY COMMITTEE No. 23-12 RE: REMINDER - NOVEMBER 1 EQUITY MARKETS ADVISORY COMMITTEE MEETING; DRAFT AGENDA

In conjunction with ICI's Capital Markets Conference to be held on November 2, 2012 in New York, the next meeting of the Equity Markets Advisory Committee has been scheduled for Thursday, November 1, 2012. The meeting will take place at the New York Marriott Downtown, 85 West Street, New York, New York. The meeting will begin at 11:30 a.m. Eastern. A draft agenda is attached.

Given the number of significant issues currently being examined relating to trading and market structure reform, please make every effort to send a representative from your firm to the meeting. We anticipate that the meeting will conclude no later than 3:30 p.m.

To register, please visit our registration site at www.ici.org/reg/equity. In addition, please provide on the form any items that you would like to discuss at the meeting. For information about the November 2 Capital Markets Conference, please visit our website at http://www.ici.org/events/upcoming/conf 12 capital.

We look forward to seeing you on November 1.

Ari Burstein Senior Counsel - Securities Regulation

Attachment

should not be considered a substitute for, legal advice.