

MEMO# 20930

March 20, 2007

April 17 Equity Markets Advisory Committee Meeting -- Reminder and Draft Agenda

[20930]

March 20, 2007

TO: EQUITY MARKETS ADVISORY COMMITTEE No. 14-07 RE: APRIL 17 EQUITY MARKETS ADVISORY COMMITTEE MEETING -- REMINDER AND DRAFT AGENDA

As we previously informed you, a meeting of the Equity Markets Advisory Committee has been scheduled for Tuesday, April 17, 2007 at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will begin at 11:00 a.m. Eastern time.

Attached is a draft meeting agenda. Eric Sirri, Director of the SEC's Division of Market Regulation and Bob Colby, Deputy Director of the Division, will attend the meeting to discuss trading issues and market structure developments at the SEC. We anticipate that the meeting will conclude by 2:30 p.m.

If you have not yet responded, please indicate on the response form below whether you, or an alternate from your firm, plan to attend the meeting. In addition, please provide on the form below any items that you would like to discuss at the meeting. We look forward to seeing you on April 17.

Jane G. Heinrichs Associate Counsel

Yes	No
	Attending Meeting
Print Name of Attend	dee:
Print Company Name	e:
Suggested Agenda Items:	
<u>Attachment</u>	

Please return to Jennifer Odom by fax at 202-326-5839, or respond by e-mail at

jodom@ici.org.

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