

MEMO# 23249

February 12, 2009

Draft Agenda for February 26th SEC Rules Committee Meeting

[23249]

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TO: SEC RULES COMMITTEE No. 4-09 RE: DRAFT AGENDA FOR FEBRUARY 26TH SEC RULES COMMITTEE MEETING

As previously announced, the SEC Rules Committee meeting has been scheduled for Thursday, February 26th. The meeting will take place at the Investment Company Institute, 1401 H Street, N.W., Washington, D.C., in the David Silver Conference Room on the 12th Floor, with videoconference options in Chicago, IL and San Francisco, CA at the following locations:

UBS Global Asset Management
UBS Tower
1 North Wacker Drive
38th Floor
Chicago, IL
11:00 a.m. – 2:30 p.m. Central time Wells Fargo
525 Market Street
12th Floor
San Francisco, CA
9:00 a.m. – 12:30 p.m. Pacific time
The meeting in Washington, D.C. will begin at noon and last until 3:30 p.m.

Attached is a draft agenda for the meeting. A pdf version of the meeting materials will be sent to those who have registered for the meeting, and others upon request. If you plan to attend the meeting but have not registered yet, please visit our online registration site at <http://members.ici.org/reg/secrules>. If you are not attending the meeting and would like to receive the materials, please contact Lynnette Smith at 202/326-5818 or lsmith@ici.org.

We look forward to seeing you on February 26th.

Frances M. Stadler
Deputy Senior Counsel

[Attachment](#)

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