

MEMO# 22503

May 9, 2008

Retirement Security Recommendations for Treasury 2008-2009 Guidance Priority List

ACTION REQUESTED

[22503]

May 9, 2008

TO: PENSION COMMITTEE No. 18-08
PENSION OPERATIONS ADVISORY COMMITTEE No. 17-08 RE: RETIREMENT SECURITY
RECOMMENDATIONS FOR TREASURY 2008-2009 GUIDANCE PRIORITY LIST

Notice 2008-47 [\[1\]](#) invites public comment on recommendations for Treasury's 2008-2009 Guidance Priority List. The Institute plans to submit a letter recommending tax and pension items to be included on the list by the Notice's deadline of May 31, 2008. [\[2\]](#)

If you have suggestions for retirement security issues to be included in the Institute's letter, please contact Elena Barone at 202-326-5821 or ebarone@ici.org. We ask that you submit your suggestions by Monday, May 19, 2008.

Elena Barone
Associate Counsel

endnotes

[\[1\]](#) Notice 2008-47 is available at <http://www.irs.gov/pub/irs-drop/n-08-47.pdf>.

[2] For a copy of the Institute's recommendations for the 2007-2008 Guidance Priority List, see Memorandum to 529 Plan Members No. 4-07, Accounting/Treasurers Members No. 15-07, International Members No. 15-07, Pension Members No. 29-07, Tax Members No. 22-07, Transfer Agent Advisory Committee No. 29-07 [21203], dated June 1, 2007. The current updated version of the 2007-2008 guidance plan is available at <http://www.irs.gov/pub/irs-utl/2007-2008pgp.pdf> (items relating to retirement appear on pages 5 through 8).

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