

MEMO# 23889

October 20, 2009

October 26 and 27 Tax Committee Meetings in Washington, DC

[23889]

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TO: TAX COMMITTEE No. 28-09 RE: OCTOBER 26 AND 27 TAX COMMITTEE MEETINGS IN WASHINGTON, DC

Attached are the preliminary agendas for the Tax Committee meetings to be held on Monday, October 26, beginning at 2:00 p.m., and Tuesday, October 27, beginning at 9:30 a.m., in the David Silver Conference Room, on the 12th floor of the Institute's offices at 1401 H Street, NW, Washington, DC 20005.

If you plan to attend the meeting and/or the committee dinner, please visit our registration site at <http://members.ici.org/reg/tax>. If you have any questions about registration, please contact Ezella Wynn at 202/218-3560 or ewynn@ici.org.

Dinner

The Tax Committee Dinner will be held on Monday, October 26, at 6:00 p.m. at DC Coast Restaurant at 1401 K Street, NW, Washington, DC. 20005. If you plan to attend the dinner, you must register at our registration site; the cost of the dinner will be \$85.00. Full refunds of the \$85.00 will be made to anyone canceling a dinner reservation by 3:00 p.m. (Eastern) on Wednesday, October 21. Refunds will not be provided for dinner reservations cancelled thereafter.

Continuing Professional Education (CPE) Credit

Meeting attendees are eligible for approximately 7.00 hours of CPE credit (Taxation). The Investment Company Institute is registered with the National Association of State Boards of Accountancy ("NASBA") as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to NASBA, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417, www.nasba.org.

For more information regarding administrative policies such as complaint and refund, please contact our offices at 202/326-5968.

- Learning Objectives: To provide updates on current legislative and regulatory developments affecting mutual funds and investment advisors.
- Program Level: Update.
- Delivery Mode: Group Live Course.
- No prerequisites or advance preparations are necessary for these meetings.

If you have any questions or comments regarding the upcoming meetings, please contact Keith Lawson (at 202/326-5832 or lawson@ici.org), or Karen Lau Gibian (at 202/371-5432 or kgibian@ici.org).

Gwen Shaneyfelt
Tax Committee Chair

[Attachment](#)

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