

MEMO# 31350

August 24, 2018

Clarification on Survey Regarding Efforts to Recover Tax Based Upon Article 63 of EU Treaty

[31350]

August 24, 2018 TO: Tax Committee RE: Clarification on Survey Regarding Efforts to Recover Tax Based Upon Article 63 of EU Treaty

Survey information^[1] about EU reclaims should be provided on a complex-wide basis for each European country for which claims have been filed by **US regulated investment companies (RICs)**. Please do not include information about non-US funds.

Any questions regarding the survey or the EU reclaim issue may be directed to Katie Sunderland at katie.sunderland@ici.org or 202-326-5826 or to Keith Lawson at lawson@ici.org or 202-326-5832.

Katie Sunderland
Counsel - Tax Law

endnotes

^[1] See Institute Memorandum No. [31327](#), dated August 15, 2018.