

MEMO# 32142

January 13, 2020

Quarterly Joint Committee Conference Call Schedule for 2020

[32142]

January 13, 2020 TO: Bank, Trust and Retirement Advisory Committee
Broker/Dealer Advisory Committee RE: Quarterly Joint Committee Conference Call Schedule
for 2020

Please save the dates for the 2020 joint conference calls of the Bank, Trust and Retirement
Advisory Committee (BTRAC) and the Broker/Dealer Advisory Committee (BDAC).

- March 19
- May 21
- September 3
- December 3

All calls begin at **2:00 p.m. ET** and are expected to last for one hour. Agendas and materials will be distributed to all committee members by Outlook calendar invitation approximately 1 week prior to each meeting. Members may participate either online (preferred) or by telephone. Access instructions will be provided with each calendar invitation.

Members are encouraged to invite colleagues within their organization that could benefit from meeting contents to participate with the member.

Please contact Jeff Naylor (jeff.naylor@ici.org; 202-326-5844) or John Randall (john.randall@ici.org; 202-326-5930) with questions. We look forward to meeting with you.

Stuart Bateman
Chair – Broker/Dealer Advisory Committee
Franklin Templeton Investments

Teresa Sloan-Yancik
Chair – Bank, Trust and Retirement Advisory Committee
Vanguard Funds

Jeff Naylor
Director, Operations and Distribution

John Randall
Director, Operations and Distribution

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