

MEMO# 24092

January 20, 2010

Draft Agenda for February 3 SEC Rules Committee Meeting

[24092]

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TO: SEC RULES COMMITTEE No. 3-10 RE: DRAFT AGENDA FOR FEBRUARY 3 SEC RULES COMMITTEE MEETING

As we previously informed you, the SEC Rules Committee meeting has been scheduled for Wednesday, February 3rd. We are pleased to announce that Diane Blizzard, Senior Advisor to the Director, SEC Division of Investment Management, has agreed to speak at the meeting.

The meeting will take place at the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. in the David Silver Conference Room on the 12th Floor, with videoconference options in Los Angeles, CA and Chicago, IL at the following locations:

Capital Research and Management Company 333 South Hope Street 53rd floor Los Angeles, CA 9:00 a.m. – 12:30 p.m. Pacific time

UBS Global Asset Management UBS Tower 1 North Wacker Drive, 38th Floor Chicago, IL 11:00 a.m. - 2:30 p.m. Central time Attached is a draft agenda for the meeting. A pdf version of the meeting materials will be sent to those who have registered for the meeting, and others upon request. If you plan to attend the meeting but have not registered yet, please visit our online registration site at http://members.ici.org/reg/secrules. If you are not attending the meeting and would like to receive the materials, please contact Gwen Kelly at 202/326-5818 or gwen.kelly@ici.org.

We look forward to seeing you on February 3rd.

Frances M. Stadler Deputy Senior Counsel

Attachment

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