

**MEMO# 26494**

September 10, 2012

## **Joint Pension and Pension Operations Advisory Committee Meeting, Tuesday, October 2, 2012**

[26494]

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TO: PENSION COMMITTEE No. 27-12

PENSION OPERATIONS ADVISORY COMMITTEE No. 25-12 RE: JOINT PENSION AND PENSION  
OPERATIONS ADVISORY COMMITTEE MEETING, TUESDAY, OCTOBER 2, 2012

The joint meeting of the Pension and Pension Operations Advisory Committees will take place on Tuesday, October 2, 2012, beginning at 10:00 a.m. Eastern time, in the David Silver Conference Room at the Institute's offices located at 1401 H Street, N.W., 12th Floor, Washington, DC. Lunch will be served.

Our confirmed guest speakers for this meeting are --

Michael Davis, Deputy Assistant Secretary for the Employee Benefits Security Administration, U.S. Department of Labor

Greg Dean, Chief Counsel for the Senate Health, Education, Labor and Pensions Committee

Jon Breyfogle, Groom Law Group

Beginning with this meeting, we plan to facilitate a regular discussion (Compliance Corner) on compliance issues of interest to our Committees, which will be led by an outside counsel. For this meeting, Jon Breyfogle of Groom Law Group will lead a discussion on error correction practices and also will discuss recent litigation involving retirement plan service providers. If you have issues you would like added to the agenda (or have suggestions or questions for the Compliance Corner), please email them to Anna Driggs ([adriggs@ici.org](mailto:adriggs@ici.org)).

We are organizing a dinner for the evening of Monday, October 1 at 6:30 p.m. for members and ICI staff who would like to get together informally. Further details will be sent to those interested in attending the dinner.

If you plan to attend the meeting and/or the dinner, please send an email to Brenda Turner

at [bturner@ici.org](mailto:bturner@ici.org).

Douglas O. Kant  
Chairperson, Pension Committee

[Attachment](#)

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