

MEMO# 33030

January 8, 2021

Save the Date: ICI Global Retirement Savings Committee Video Meetings for the Pacific Track

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As you are aware, the ICI Global Retirement Savings Committee operates on two tracks – Atlantic and Pacific – and any committee member may participate in all meetings and calls. The purpose of this memo is to inform you that the Pacific Track of the ICI Global Retirement Savings Committee will be having two video meetings in 2021.

The first meeting of the ICI Global Retirement Savings Committee Pacific Track will take place in Zoom on **February 3, 2021, 8:00 PM to 10:00 PM (ET) / February 4, 2021, 9:00 AM to 11:00 AM (GMT+8)**.

The second meeting will take place on **September 15, 2021, 8:00 PM to 10:00 PM (ET) / September 16, 2021, 8:00 AM to 10:00 AM (GMT+8)**.

The agenda for the February 3/4, 2021 meeting is provided below. The focus of the first half of the meeting will be presentations and discussion from two outside speakers: David Knox to highlight results from the 2020 Mercer CFA Institute Global Pension Index and Ken Yap to share insights from an in-depth Cerulli report on retirement saving and investing in the Asia/Pacific region.

Agenda for February 3/4, 2021 Meeting

I. Welcome and Antitrust Reminder

- Michael Doshier, T. Rowe Price, Committee Chair
- Sarah Holden, ICI
- Shannon Salinas, ICI

II. Retirement System Developments in the Asia/Pacific Region and the Changing

Role of Asset Management

- David Knox, Senior Partner, Mercer (Melbourne)
- Ken Yap, Managing Director, Asia, Cerulli Associates (Singapore)

III. Networking Break

IV. Update on Market and Regulatory Developments in Asia

- Alexa Lam, ICI Global

V. Update on Market and Regulatory Developments in the United States and Europe

- Jennifer Choi, ICI Global

VI. ICI Research Update

- Sarah Holden, ICI

Registration

The registration link for the February 3/4, 2021 meeting is <https://cvent.me/0KL7Ym>.

We hope you can join us.

Michael Doshier
Chair, ICI Global Retirement Savings Committee
T. Rowe Price, Senior Defined Contribution Strategist

Sarah Holden
Senior Director, Retirement & Investor Research

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