

MEMO# 27880

February 10, 2014

Draft Agenda for February 18th SEC Rules Committee Meeting

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TO: SEC RULES COMMITTEE No. 4-14 RE: DRAFT AGENDA FOR FEBRUARY 18TH SEC RULES COMMITTEE MEETING

As we previously informed you, the next meeting of the SEC Rules Committee has been scheduled for Tuesday, February 18th. We are pleased to announce that our guest speaker will be Jennifer McHugh, Senior Advisor, Office of the Chair, U.S. Securities and Exchange Commission.

The meeting will take place at the Investment Company Institute, 1401 H Street, N.W., Washington, D.C., in the David Silver Conference Room on the 12th Floor, 12:00 noon – 3:30 pm Eastern time. Lunch will be available at 11:30 am. In addition, participation by videoconference will be available from two off-site locations:

Capital Research & Management UBS 333 South Hope Street

Los Angeles, CA UBS Tower

1 North Wacker Drive, 38th Floor

Chicago, IL 60606 9:00 am – 12:30 pm (Pacific) 11:00 am – 2:30 pm (Central)

Lunch will be served following the meeting in Los Angeles, and during the meeting in Chicago.

Attached is a draft agenda for the meeting. A pdf version of materials related to the agenda topics will be sent to those who have registered for the meeting and others upon request. If you plan to attend the meeting but have not registered yet, please visit our registration site at www.ici.org/reg/sec. If you are not attending the meeting and would like to receive the materials please contact Pat Dickerson at pdickerson@ici.org.

New Security Precautions

Since our last meeting, ICI has increased its security precautions. In addition to signing in with the security guard in the lobby, a key fob is now needed to access the elevator to the 12th floor. An ICI staff member will be stationed in the lobby (look for our sign!), but if we miss you, please have the security guard call 202-326-5800. Please allow a few extra minutes to get through the new security protocols so that the meeting can start on time.

We look forward to seeing you on February 18th.

Frances M. Stadler
Senior Counsel - Securities Regulation

John M. Zerr
Chairperson

[Attachment](#)

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