MEMO# 26697

November 16, 2012

Reminder - December 11 Municipal Securities Advisory Committee Meeting; Draft Agenda Attached; New Time; Special Guests

[26697]

November 16, 2012

TO: MUNICIPAL SECURITIES ADVISORY COMMITTEE No. 49-12 RE: REMINDER - DECEMBER 11 MUNICIPAL SECURITIES ADVISORY COMMITTEE MEETING; DRAFT AGENDA ATTACHED; NEW TIME; SPECIAL GUESTS

The next meeting of the Municipal Securities Advisory Committee has been scheduled for Tuesday, December 11, 2012, at the offices of the Investment Company Institute, 1401 H Street, N.W., 12th Floor, Washington, DC. The meeting will begin at 11:00 a.m. Eastern time and should conclude no later than 3:00 p.m. A draft agenda is attached.

John Cross, Director of the Municipal Securities Office, SEC, and Lynnette Kelly, Executive Director, MSRB, have been invited to attend the meeting to discuss their agencies' initiatives relating to the municipal securities market.

Registration can be accomplished online at www.ici.org/reg/msa. If you have questions about registration, please contact Jennifer Odom at (202) 326-5833 or jodom@ici.org. In addition, please provide any items you would like to discuss at the meeting on the online form. We look forward to seeing you December 11. Please note that our Securities Law Developments Conference will be held on Wednesday, December 12. To learn more about the conference and to register, please visit our website at http://www.ici.org/events/upcoming/conf_12_seclaw.

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Attachment

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