

**MEMO# 28658**

January 13, 2015

## **Joint Pension and Pension Operations Advisory Committee Meeting -- Tuesday, February 10, 2015 -- Save the Date**

[28658]

January 13, 2015

TO: PENSION COMMITTEE No. 1-15

PENSION OPERATIONS ADVISORY COMMITTEE No. 1-15 RE: JOINT PENSION AND PENSION  
OPERATIONS ADVISORY COMMITTEE MEETING -- TUESDAY, FEBRUARY 10, 2015 -- SAVE THE  
DATE

The joint meeting of the Pension and Pension Operations Advisory Committees will take place on Tuesday, February 10, 2015, beginning at 10:00 a.m. Eastern time. The meeting will take place in the David Silver Conference Room at the Institute's office located at 1401 H Street N.W., 12th Floor, Washington, DC. Breakfast and lunch will be served. We are pleased that Tim Hauser – Deputy Assistant Secretary for Program Operations, U.S. Department of Labor, Employee Benefits Security Administration, and Preston Rutledge – Benefits Tax Counsel, U.S. Senate Finance Committee, have tentatively confirmed as speakers.

### **Online Meeting and Dinner Registration**

The Institute has implemented an online registration process for all committee meetings. To register for the February meeting please visit our registration site at [www.ici.org/reg/pension](http://www.ici.org/reg/pension). Please note that the only way to register for the meeting and dinner is through the link indicated above. If you have any questions about registration please contact Brenda Turner at 202/326-5820 or [bturner@ici.org](mailto:bturner@ici.org).

### **Agenda**

The pension staff is in the process of finalizing the meeting agenda and confirming speakers. If you have any suggestions for agenda items (including speaker suggestions) please email them to Howard Bard ([howard.bard@ici.org](mailto:howard.bard@ici.org)). A draft meeting agenda will be circulated prior to the meeting date.

## February 9 Dinner

We are organizing an informal dinner for the evening of February 9 at 6:00 p.m. for members (or their substitutes) and ICI staff at The Oval Room ([www.ovalroom.com](http://www.ovalroom.com)), 800 Connecticut Avenue, N.W. (four blocks from the ICI office). The cost of the dinner is \$98.00 per person and can be paid via credit card as part of the registration process. Please note that dinner cancellations must be made by 5:00 pm, Eastern on Wednesday, February 4 in order to receive a refund.

Douglas O. Kant  
Chairperson, Pension Committee

---

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.