

MEMO# 21830

October 11, 2007

ICI Conference Call to Discuss Rep. Neal Defined Contribution Plan Disclosure Legislation Scheduled for October 17, at 3:00 PM Eastern

[21830]

October 11, 2007

TO: PENSION COMMITTEE No. 31-07
PENSION OPERATIONS ADVISORY COMMITTEE No. 32-07
BANK, TRUST AND RECORDKEEPER ADVISORY COMMITTEE No. 42-07
BROKER/DEALER ADVISORY COMMITTEE No. 66-07 RE: ICI CONFERENCE CALL TO DISCUSS
REP. NEAL DEFINED CONTRIBUTION PLAN DISCLOSURE LEGISLATION SCHEDULED FOR
OCTOBER 17, AT 3:00 PM EASTERN

The Institute will hold a conference call on Wednesday, October 17 at 3:00 PM Eastern to discuss the "Defined Contribution Plan Fee Transparency Act of 2007" (H.R. 3765). This bill, which would create additional sponsor- and participant-level disclosure requirements under the Internal Revenue Code, was introduced by Representative Richard Neal on October 4.
[\[1\]](#)

If you would like to participate in the call, please complete the attached response form and fax it to Brenda Turner at 202/326-5841 or e-mail it to bturner@ici.org by noon on Wednesday, October 17, 2007. To participate, please dial 1-888-677-1819 and enter passcode 32918. As a reminder, because all lines are open to facilitate discussion, please remember to place your line on mute when not speaking and do not place the call on hold.

Michael L. Hadley
Assistant Counsel

[Attachment](#)

endnotes

[1] For a description of the legislation and a link to the bill language, see [Memorandum](#) to Pension Members No. 56-07, Federal Legislation Members No. 8-07, Bank, Trust and Recordkeeper Advisory Committee No. 40-07, Broker/Dealer Advisory Committee No. 63-07 and Operations Committee No. 27-07 [21760], dated October 5, 2007.

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