

MEMO# 24338

June 1, 2010

Reminder: June 16 Municipal Securities Advisory Committee Meeting; Draft Agenda Attached

[24338]

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TO: MUNICIPAL SECURITIES ADVISORY COMMITTEE No. 23-10 RE: REMINDER: JUNE 16 MUNICIPAL SECURITIES ADVISORY COMMITTEE MEETING; DRAFT AGENDA ATTACHED

The next meeting of the Municipal Securities Advisory Committee has been scheduled for Wednesday, June 16, 2010, at the offices of the Investment Company Institute, 1401 H Street, N.W., 12th Floor, Washington, DC. The meeting will begin at 11:00 a.m. Eastern time in the David Silver Conference Room and should conclude no later than 2:00 p.m. A draft of the meeting agenda is attached.

Martha M. Haines, Chief, and Mary Simpkins, Senior Special Counsel, from the SEC's Office of Municipal Securities will attend the meeting to discuss, among other things, recent developments at the SEC affecting municipal securities. Also, John McNally, President Elect, and Victoria P. Rostow, Director of Government Affairs, from NABL will attend the meeting to discuss, among other things, ABA/NABL's joint publication -- Disclosure Roles of Counsel.

Registration can be accomplished online at http://members.ici.org/reg/muni. If you have questions about registration, please contact Ruth Tadesse at (202) 326-5836 or rtadesse@ici.org. In addition, please provide any items you would like to discuss at the meeting on the online form. We look forward to seeing you on June 16.

Heather L. Traeger Associate Counsel

Attachment

should not be considered a substitute for, legal advice.