

MEMO# 26734

December 3, 2012

Reminder - December 11 Municipal Securities Advisory Committee Meeting; Agenda Attached

[26734]

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TO: MUNICIPAL SECURITIES ADVISORY COMMITTEE No. 51-12 RE: REMINDER - DECEMBER 11 MUNICIPAL SECURITIES ADVISORY COMMITTEE MEETING; AGENDA ATTACHED

The next meeting of the Municipal Securities Advisory Committee has been scheduled for Tuesday, December 11, 2012, at the offices of the Investment Company Institute, 1401 H Street, N.W., 12th Floor, Washington, DC. The meeting will begin at 11:00 a.m. Eastern time and should conclude no later than 3:00 p.m. An agenda is attached.

John Cross, Director of the Municipal Securities Office, SEC, and Lynnette Kelly, Executive Director, MSRB, have been invited to attend the meeting to discuss their agencies' initiatives relating to the municipal securities market.

Registration can be accomplished online at www.ici.org/reg/msa. If you have questions about registration, please contact Jennifer Odom at (202) 326-5833 or jodom@ici.org. We look forward to seeing you December 11. Please note that our Securities Law Developments Conference will be held on Wednesday, December 12. To learn more about the conference and to register, please visit our website at http://www.ici.org/events/upcoming/conf 12 seclaw.

Jane G. Heinrichs Senior Associate Counsel

Attachment

abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.