

MEMO# 25586

October 26, 2011

Reminder - December 5 Equity Markets Advisory Committee Meeting

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TO: EQUITY MARKETS ADVISORY COMMITTEE No. 61-11
SEC RULES COMMITTEE No. 90-11 RE: REMINDER - DECEMBER 5 EQUITY MARKETS
ADVISORY COMMITTEE MEETING

In conjunction with ICI's Equity Markets Conference to be held on December 6, 2011 in New York, the next meeting of the Equity Markets Advisory Committee has been scheduled for Monday, December 5, 2011. The meeting will take place at the New York Marriott Downtown, 85 West Street, New York, New York. The meeting will begin at 1:30 p.m. Eastern. A draft meeting agenda will be distributed shortly.

Given the number of significant issues currently being examined relating to trading and market structure reform, please make every effort to send a representative from your firm to the meeting. We anticipate that the meeting will conclude no later than 5:00 p.m.

If you have not yet registered, please visit our registration site at <http://members.ici.org/reg/equity>. In addition, please provide on the form any items that you would like to discuss at the meeting. To register for the December 6 Equity Markets Conference, please visit our website at http://www.ici.org/events/upcoming/conf_11_equ.

We look forward to seeing you on December 5.

Ari Burstein
Senior Counsel - Securities Regulation