

MEMO# 22559

May 23, 2008

Draft Agenda for June 3rd SEC Rules Committee Meeting

[22559]

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TO: SEC RULES COMMITTEE No. 37-08 RE: DRAFT AGENDA FOR JUNE 3RD SEC RULES COMMITTEE MEETING

As previously announced, the SEC Rules Committee meeting has been scheduled for Tuesday, June 3rd. The meeting will take place at the Investment Company Institute, 1401 H Street, N.W.,

Washington, D.C., at 12:00 p.m. Eastern time in the David Silver Conference Room on the 12th Floor, with videoconference options in Chicago, IL and San Francisco, CA. The meeting will run until approximately 3:30 p.m. Eastern time. Participation by videoconference will be available at:

UBS Global Asset Management
UBS Tower
1 North Wacker Drive
38th Floor
Chicago, IL
11:00 a.m.- 2:30 p.m. Central time Wells Fargo
525 Market Street
San Francisco, CA
9:00 a.m.- 12:30 p.m. Pacific time

Lunch will be served before the meeting in D.C., during the meeting in Chicago, and after the meeting in San Francisco. ICI staff member Tamara Salmon, Senior Associate Counsel, will attend in Chicago and Mara Shreck, Associate Counsel, will attend in San Francisco. Attached is a draft agenda for the meeting. As soon as available, a pdf version of the

meeting materials will be sent to those who have registered for the meeting. If you plan to attend the meeting but have not registered, please visit our online registration site at <http://members.ici.org/reg/secrules>. If you are not attending the meeting and would like to receive the materials, please email Lynnette Smith at lsmith@ici.org.

We look forward to seeing you on June 3rd.

Frances M. Stadler
Deputy Senior Counsel

[Attachment](#)

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