

MEMO# 29327

September 9, 2015

Agenda for Tax Committee Monthly Call - Wednesday, September 16 at 2:00 P.M. ET

[29327]

September 9, 2015

TO: ADVISER DISTRIBUTOR TAX ISSUES TASK FORCE No. 15-15 TAX COMMITTEE No. 30-15 RE: AGENDA FOR TAX COMMITTEE MONTHLY CALL - WEDNESDAY, SEPTEMBER 16 AT 2:00 P.M. ET

As we previously informed you, [1] the next Tax Committee monthly conference call will be held on Wednesday, September 16, 2015 at 2:00 p.m. (Eastern). The agenda for the call is attached.

Ezella Wynn has sent an Outlook calendar invitation for this call. If you would like to participate in the call, please simply accept the invitation. You also may contact Ms. Wynn directly by e-mail (ewynn@ici.org) if you do not receive the Outlook invitation. The dial-in number for the call is 800-857-2255and the passcode is 53244.

If you have suggestions for the agenda, please contact Karen Gibian (at 202-371-5432 or kgibian@ici.org), Ryan Lovin (at 202-326-5826 or ryan.lovin@ici.org), or Keith Lawson (at 202-326-5832 or lawson@ici.org).

Greg Hinkle Tax Committee Chair

<u>Attachment</u>

endnotes

[1] See Institute Memorandum (29149), dated July 7, 2015

abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.