

**MEMO# 26399**

August 14, 2012

## **Monthly FATCA Calls; First Call Scheduled for August 22**

[26399]

August 14, 2012

TO: TAX COMMITTEE No. 38-12  
ICI GLOBAL TAX COMMITTEE No. 10-12  
INTERNATIONAL COMMITTEE No. 31-12  
OPERATIONS COMMITTEE No. 29-12  
BROKER/DEALER ADVISORY COMMITTEE No. 40-12  
BANK, TRUST AND RETIREMENT ADVISORY COMMITTEE No. 37-12  
TRANSFER AGENT ADVISORY COMMITTEE No. 50-12  
TAAC FATCA TASK FORCE No. 4-12 RE: MONTHLY FATCA CALLS; FIRST CALL SCHEDULED FOR AUGUST 22

ICI and ICI Global will be holding joint calls every month (more often, if necessary) to discuss the Foreign Account Tax Compliance Act ("FATCA"). During the calls, we will review both substantive developments and current operational issues of concern to the membership.

The first joint FATCA call will be held on Wednesday, August 22, at 10:00 a.m. (Eastern). If you plan to participate in the call, RSVP to Ezella Wynn at ([ewynn@ici.org](mailto:ewynn@ici.org)). On the 22nd, please dial 888-790-1770 (from the U.S.) or 1-415-228-4840 (from outside the U.S.) and enter passcode 6252571.

An agenda will be sent to everyone that sends an RSVP prior to the meeting. Please send suggested agenda items to Keith Lawson ([lawson@ici.org](mailto:lawson@ici.org)) or Kathy Joaquin ([kjoaquin@ici.org](mailto:kjoaquin@ici.org)) or to any of our colleagues in the Tax or Operations groups.

Keith Lawson  
Senior Counsel - Tax Law

---

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.