

**MEMO# 28948**

May 1, 2015

# **ICI Conference Call to Discuss Department of Labor Definition of Fiduciary Proposed Rule Scheduled for May 8, 2015**

[28948]

May 1, 2015

TO: PENSION COMMITTEE No. 8-15  
PENSION OPERATIONS ADVISORY COMMITTEE No. 6-15 RE: ICI CONFERENCE CALL TO  
DISCUSS DEPARTMENT OF LABOR DEFINITION OF FIDUCIARY PROPOSED RULE SCHEDULED  
FOR MAY 8, 2015

The Institute has scheduled a second conference call to discuss the Department of Labor's recently issued Notice of Proposed Rulemaking ("NPRM") regarding the definition of fiduciary. During the call, we will be discussing items on the Institute's preliminary issues list relating to the NPRM and the Best Interest Contract ("BIC") exemption. We anticipate distributing the issues list to the Committees via email on Monday, May 4, 2015, and would welcome receiving additions to the list prior to the call.

The call has been scheduled for Friday, May 8, 2015 at 2:00 p.m. Eastern time. If you would like to participate in the call, please send an email to Brenda Turner ([bturner@ici.org](mailto:bturner@ici.org)) by 5 p.m. on Thursday, May 7, 2015. To participate, please dial 1-888-323-9923 and enter passcode 6561834.

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