

MEMO# 21385

July 23, 2007

Notice of Meeting -- October 11, 2007

[21385]

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TO: EQUITY MARKETS ADVISORY COMMITTEE No. 39-07 RE: NOTICE OF MEETING --
OCTOBER 11, 2007

In conjunction with the Institute's Equity, Fixed-Income & Derivatives Markets Conference, the next meeting of the Equity Markets Advisory Committee has been scheduled for Thursday, October 11, 2007 at the New York Marriott Financial Center Hotel, 85 West Street, New York, New York. The meeting will be held at 3:00 p.m. Following the conclusion of the meeting, we are hosting a dinner for Committee members as well as conference speakers at 6:30 p.m. The dinner will be held at Bobby Van's Steakhouse, 25 Broad Street, New York, New York.

Please indicate in the spaces provided below whether you and/or another person from your firm plan to attend the meeting and the dinner following the meeting. In addition, please provide on the form below any items that you would like to discuss at the meeting. We look forward to seeing you on October 11.

Jane G. Heinrichs
Associate Counsel

Please return to Jennifer Odom by fax at 202-326-5829, or respond by e-mail at jodom@ici.org.

Yes

No

Attending Meeting

Attending Dinner

Print Name of Attendee: _____

Print Company Name: _____

Suggested Agenda Items: _____

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