

MEMO# 24830

January 4, 2011

Notice of SEC Rules Committee Meeting and Videoconference Options - February 17, 2011; Please Respond By February 1st

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TO: SEC RULES COMMITTEE No. 1-11 RE: NOTICE OF SEC RULES COMMITTEE MEETING AND VIDEOCONFERENCE OPTIONS - FEBRUARY 17, 2011; PLEASE RESPOND BY FEBRUARY 1ST

A meeting of the SEC Rules Committee has been scheduled for Thursday, February 17th at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will be held in the David Silver Conference Room on the 12th Floor at 12:00 p.m. Eastern time. Lunch will be available beginning at 11:45 a.m.

We are pleased to announce that Jennifer McHugh, the Acting Director of the SEC's Division of Investment Management, will attend the beginning of the SEC Rules Committee meeting. She will discuss current and anticipated SEC initiatives impacting funds and investment advisers and will respond to questions. If there are any particular issues or questions you would like Ms. McHugh to address, please provide them to Gwen Kelly at gwen.kelly@ici.org.

Participation by videoconference will be available from two locations:

Nuveen Investments
333 West Wacker Drive
34th Floor, South
Chicago, IL
11:00 a.m. - 2:30 p.m. Central time Capital Research and Management Company
333 South Hope Street

53rd Floor

Los Angeles, CA

9:00 a.m. - 12:30 p.m. Pacific time

Lunch will be served following the meeting in Los Angeles and during the meeting in Chicago.

Please register for the meeting on our registration site at

<http://members.ici.org/reg/secrules>. In completing the online registration form, please provide any items that you would like to discuss at the meeting. To assist our planning, we request that you register by Tuesday, February 1st. If you have any questions about meeting logistics, please contact Gwen Kelly at 202/326-5818 or gwe.kelly@ici.org.

We look forward to seeing you on February 17th.

Amy R. Doberman
Chairperson

Frances M. Stadler
Senior Counsel - Securities Regulation

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