

MEMO# 21266

June 18, 2007

Conference Call Scheduled for June 22 to Discuss Institute Comments on Rule 12b-1

[21266]

June 18, 2007

TO: SEC RULES COMMITTEE No. 51-07
SMALL FUNDS COMMITTEE No. 22-07 RE: CONFERENCE CALL SCHEDULED FOR JUNE 22 TO DISCUSS INSTITUTE COMMENTS ON RULE 12B-1

As we previously informed you, [\[1\]](#) the Securities and Exchange Commission will hold a roundtable on Rule 12b-1 under the Investment Company Act of 1940 on June 19, 2007. The SEC also has invited all interested persons to comment on the issues discussed at the roundtable or any other issues raised by Rule 12b-1.

Comments are due to the SEC by July 19th . We have scheduled a conference call for Friday, June 22, 2007 at 2 pm Eastern time to discuss the Institute's comments relating to Rule 12b-1. The dial-in number for the conference call will be 888-913-9968 and the passcode for the call will be 69051. If you plan to participate on the call, please contact Jennifer Odom by e-mail at jodom@ici.org or by phone at 202-326-5833.

Jane G. Heinrichs
Associate Counsel

[\[1\]](#) See [Memorandum](#) to SEC Rules Members No. 62-07 and Small Funds Members No. 42-07, dated June 13, 2007 [21235].

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