MEMO# 22319

March 11, 2008

Reminder -- April 8 Municipal Securities Advisory Committee Meeting and Draft Agenda

[22319]

March 11, 2008

TO: MUNICIPAL SECURITIES ADVISORY COMMITTEE No. 11-08
SEC RULES COMMITTEE No. 20-08 RE: REMINDER -- APRIL 8 MUNICIPAL SECURITIES
ADVISORY COMMITTEE MEETING AND DRAFT AGENDA

As we previously informed you, a meeting of the Municipal Securities Advisory Committee has been scheduled for Tuesday, April 8, 2008 at the offices of the Investment Company Institute, 1401 H Street, N.W., 12th Floor, Washington, DC. The meeting will begin at 11:00 a.m. Eastern time in the David Silver Conference Room.

Andrew "Buddy" Donohue, Director of the SEC's Division of Investment Management, will attend the meeting to discuss, among other things, SEC proposals and initiatives impacting municipal securities. We anticipate that the meeting will conclude no later than 2:30 p.m. A draft meeting agenda is attached.

ICI has recently instituted online registration for committee meetings. To register for the meeting, please visit our registration site at http://members.ici.org/reg/muni. In addition, please provide any items you would like to discuss at the meeting on the online form. We look forward to seeing you on April 8.

Assistant Counsel

Attachment

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