

MEMO# 23029

October 27, 2008

Reminder - November 13 Municipal Securities Advisory Committee Meeting; Agenda Attached

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TO: MUNICIPAL SECURITIES ADVISORY COMMITTEE No. 42-08
SEC RULES COMMITTEE No. 75-08
FIXED-INCOME ADVISORY COMMITTEE No. 32-08 RE: REMINDER - NOVEMBER 13
MUNICIPAL SECURITIES ADVISORY COMMITTEE MEETING; AGENDA ATTACHED

A meeting of the Municipal Securities Advisory Committee has been scheduled for Thursday, November 13, 2008, at the offices of the Investment Company Institute, 1401 H Street, N.W., 12th Floor, Washington, DC. The meeting will begin at 11:00 a.m. Eastern time in the David Silver Conference Room and should conclude no later than 2pm. The meeting agenda is attached.

Erik Sirri, Director, and Martha Haines, Chief, Office of Municipal Securities, of the SEC's Division of Trading and Markets, will attend the meeting to discuss, among other things, recent developments in the credit markets affecting municipal securities and SEC disclosure initiatives. Given the critical nature of these important issues, we strongly encourage you to make every effort to send a representative from your firm to the meeting in person to contribute to the discussion. However, in light of recent market events, we will permit members - for this meeting only - to participate by phone.

ICI has recently instituted online registration for committee meetings. To register for the meeting, please visit our registration site at <http://members.ici.org/reg/muni>.* In addition, please provide any items you would like to discuss at the meeting on the online form. We look forward to seeing you on November 13.

Laura Merianos
Chairperson
COMPANY IF NEEDED Heather L. Traeger
Assistant Counsel
COMPANY IF NEEDED
[Attachment](#)

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