

**MEMO# 33171**

March 9, 2021

# Member Meeting to Discuss Asset Management Tax Issues in Spain

[33171]

March 9, 2021 TO: ICI Global Regulated Funds Committee

ICI Global Tax Committee

Tax Committee RE: Member Meeting to Discuss Asset Management Tax Issues in Spain

ICI and ICI Global will be holding a members-only Zoom meeting on Wednesday, March 10 to discuss various asset management tax issues in Spain, including the recently enacted financial transaction tax and EU reclaims. [Elizabeth Malagelada](#) and [Andreas Trost](#) from Cuatrecasas in Barcelona will lead the discussion.

The meeting will begin at noon (ET) and 18:00 (CET). The agenda is attached, and materials will be posted on the Tax Committee page under “Meeting Materials” after the call.

Please register at <https://cvent.me/1wl0W2> if you would like to attend the call. Please contact Jean Zadeh at [jean.zadeh@ici.org](mailto:jean.zadeh@ici.org) if you have any questions.

**In order to obtain CPE credit, you must log into Zoom via the link (not by phone) and answer three polling questions that will be presented during the course of the meeting.**

## Continuing Professional Education Credit

Meeting attendees are eligible for 1 hour of CPE credit (Taxes). The Investment Company Institute is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to NASBA, 150 Fourth Avenue North, Suite 700, Nashville, TN 37219-2417, or [www.nasba.org](http://www.nasba.org).

**Learning Objectives:** To provide updates on current legislative, regulatory, and compliance issues (in federal, state, and international contexts) affecting the taxation of investment companies and their shareholders.

- Program Level: Basic
- Delivery Mode: Group Internet Base Course
- No prerequisites or advance preparations are necessary for this conference.

Jon Davis  
Tax Committee Chair

[Attachment](#)

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