

MEMO# 22464

April 29, 2008

Notice of SEC Rules Committee Meeting and San Francisco And Chicago Videoconferencing Options - June 3, 2008

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TO: SEC RULES COMMITTEE No. 31-08 RE: NOTICE OF SEC RULES COMMITTEE MEETING
AND SAN FRANCISCO AND CHICAGO VIDEOCONFERENCING OPTIONS - JUNE 3, 2008

A meeting of the SEC Rules Committee has been scheduled for Tuesday, June 3rd at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will be held in the David Silver Conference Room on the 12th Floor at 12:00 p.m. Eastern time. Lunch will be available beginning at 11:45 a.m. We expect the meeting to end by approximately 3:30 p.m.

We are pleased to announce that the meeting will begin with a discussion on valuation issues with Douglas Scheidt, Associate Director and Chief Counsel of the Division of Investment Management at the U.S. Securities and Exchange Commission. Also joining us is Elizabeth G. Osterman, Associate Director for Exemptive Applications and Special Projects in the Division of Investment Management of the U.S. Securities and Exchange Commission. A draft meeting agenda will be circulated before the meeting.

Participation by videoconference will be available from two locations:

Wells Fargo

525 Market Street

(Room TBA)

San Francisco, CA

9:00 a.m. Pacific time

UBS Global Asset Management

1 North Wacker Drive

(Room TBA)

Chicago, IL

11:00 a.m. Central time

Lunch will be served following the meeting in San Francisco and during the meeting in Chicago. ICI staff members will be present at each location.

Please register for the meeting on our registration site at <http://members.ici.org/reg/secrules> . In completing the online registration form, please provide any items that you would like to discuss at the meeting. To assist our planning, we request that you register by Friday, May 23rd. If you have any questions about meeting logistics, please contact Lynnette Smith at 202/326-5818 or lsmith@ici.org.

We look forward to seeing you on June 3rd.

Frank J. Nasta
Chairperson

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