MEMO# 24629

October 20, 2010

Conference Call to Discuss Draft 12b-1 Comment Letter; Wednesday, October 27th at 2:00 pm. (Eastern)

[24629]

October 20, 2010

TO: PENSION COMMITTEE No. 26-10 PENSION OPERATIONS ADVISORY COMMITTEE No. 25-10 RE: CONFERENCE CALL TO DISCUSS DRAFT 12B-1 COMMENT LETTER; WEDNESDAY, OCTOBER 27TH AT 2:00 PM. (EASTERN)

Last week, we circulated a draft comment letter on the SEC's proposal to reform Rule 12b-1. [1] We will have a conference call with members of the Pension and Pension Operations Committees on Wednesday, October 27th at 2:00 p.m. (Eastern) to discuss the draft. We will focus on the portions of the draft that relate specifically to mutual funds used in retirement plans.

This call will be one of a series of calls we are having with particular sets of committees on the draft. The full schedule of member calls is as follows:

Money Market Funds Advisory Committee 11:00 a.m. on October 27th Pension and Pension Operations Committees 2:00 p.m. on October 27th Operations Committee, BDAC, BTRAC and TAAC 1:00 p.m. on October 29th SEC Rules Committee and Small Funds Committee 2:30 p.m. on October 29th

To receive dial-in information for the October 27th call, please email Gwen Kelly at gwen.kelly@ici.org. If you are unable to participate on the call and have comments on the draft letter, please provide them by phone or email no later than Friday, October 29th to me at (202) 371-5430 or rcg@ici.org.

Robert C. Grohowski Senior Counsel Securities Regulation - Investment Companies

endnotes

[1] See Memorandum No. 24613, dated October 14, 2010.

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