

MEMO# 27008

February 13, 2013

Conference Call to Discuss Ways & Means Proposals to Reform Financial Products Taxation - Thursday, Feb. 14 at 3:30 p.m. ET

[27008]

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TO: TAX COMMITTEE No. 3-13 RE: CONFERENCE CALL TO DISCUSS WAYS & MEANS PROPOSALS TO REFORM FINANCIAL PRODUCTS TAXATION - THURSDAY, FEB. 14 AT 3:30 P.M. ET

The Institute has received several requests from Congressional staff regarding our views on the discussion draft recently released by Chairman Camp of the Ways & Means Committee. [1] Although we plan to discuss these proposals in detail at our Tax Committee meetings next week, [2] we would like to have a conference call in advance of those meetings to walk through some of the potential issues for the fund industry. This will give members time to consider the issues and the impact on their funds, and to consult with others in their complexes, before the Committee meetings next week.

We have scheduled the call for Thursday, February 14, at 3:30 p.m. ET. The dial-in number for the call is 888-989-6420 and the passcode is 5964500. If you or your colleagues are unable to participate in this call and would like to discuss the proposals, please contact Keith Lawson (202-326-5832 or lawson@ici.org), Ryan Lovin (202-326-5826 or ryan.lovin@ici.org), or me (202-371-5432 or kgibian@ici.org).

Karen Lau Gibian
Associate Counsel

endnotes

[1] See Institute [Memorandum](#) (26948) dated January 25, 2013.

[2] See Institute [Memorandum](#) (26981) dated February 7, 2013.

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