

MEMO# 28470

October 17, 2014

Conference Call Regarding Section 305(c) - October 30 at 2:00 p.m. ET

[28470]

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TO: TAX COMMITTEE No. 34-14 RE: CONFERENCE CALL REGARDING SECTION 305(c) - OCTOBER 30 AT 2:00 P.M. ET

We will have a conference call on Thursday, October 30, 2014, at 2:00 p.m. ET, to discuss issues arising under section 305(c) with respect to convertible bonds and possible industry action to address those issues. The dial-in number for the call is 888-989-6515 and the passcode is 6545654.

Ezella Wynn will send an Outlook Calendar invitation for the call. If you would like to participate in the call, please simply accept the invitation. You also may contact Ms. Wynn directly by e-mail (ewynn@ici.org) if you do not receive the Outlook invitation.

Karen Lau Gibian
Associate Counsel