

MEMO# 27741

December 4, 2013

Proposed Schedule D (1120-RIC) - Comments Requested

[27741]

December 4, 2013

TO: TAX COMMITTEE No. 36-13 RE: PROPOSED SCHEDULE D (1120-RIC) - COMMENTS REQUESTED

As we discussed on our last Tax Committee call, attached is a proposed Schedule D (Form 1120-RIC). The purpose of this proposed form is to enable funds to better provide RIC-specific information to the Internal Revenue Service ("IRS"). It was created by Dori Laskin and her colleagues at the Capital Group and reflects comments received from other members.

The proposed form is attached in both pdf and Excel format. We would like to submit a draft form to the IRS as soon as possible. Therefore, please provide any comments to me (kgibian@ici.org or 202-371-5432) no later than Thursday, December 12, 2013.

Karen Lau Gibian
Associate Counsel

[Attachment \(PDF format\)](#)

[Attachment \(Excel format\)](#)

Source URL: <https://icinew-stage.ici.org/memo-27741>

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.