

MEMO# 22371

March 25, 2008

Reminder -- April 8 Meeting of the Municipal Securities Advisory Committee and Agenda

[22371]

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TO: MUNICIPAL SECURITIES ADVISORY COMMITTEE No. 15-08
SEC RULES COMMITTEE No. 25-08 RE: REMINDER -- APRIL 8 MEETING OF THE MUNICIPAL
SECURITIES ADVISORY COMMITTEE AND AGENDA

As we previously informed you, a meeting of the Municipal Securities Advisory Committee has been scheduled for Tuesday, April 8, 2008 at the offices of the Investment Company Institute, 1401 H Street, N.W., 12th Floor, Washington, DC. The meeting will begin at 11:00 a.m. Eastern time in the David Silver Conference Room. The meeting agenda is attached.

Andrew "Buddy" Donohue, Director, Robert Plaze, Associate Director, and Jennifer McHugh, Senior Advisor to the Director, of the SEC's Division of Investment Management, will attend the meeting to discuss, among other things, developments in the credit markets affecting municipal securities. Given these developments in this area, please make every effort to send a representative from your firm to the meeting. We anticipate that the meeting will conclude no later than 2:30 p.m.

ICI has recently instituted online registration for committee meetings. To register for the meeting, please visit our registration site at <http://members.ici.org/reg/muni>. In addition, please provide any items you would like to discuss at the meeting on the online form. We look forward to seeing you on April 8.

Heather L. Traeger
Assistant Counsel

[Attachment](#)

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