

**MEMO# 32747**

September 9, 2020

## Mark Your Calendar - 2021 TAAC Meeting Schedule

[32747]

September 9, 2020 TO: Transfer Agent Advisory Committee RE: Mark Your Calendar - 2021 TAAC Meeting Schedule

Please mark your calendar with the following Transfer Agent Advisory Committee meetings scheduled in 2021:

February 3-4, 2021 Virtual meeting via Zoom May 4-5, 2021\* Marriott Wardman Park – Washington, D.C. July 21-22, 2021 ICI, Washington, D.C. (tentative in-person meeting)[\[1\]](#)  
November 3-4, 2021 ICI, Washington, D.C. (tentative in-person meeting)[\[2\]](#)

\*ICI's Operations & Technology Conference will take place on May 5-7, 2021 in conjunction with the General Membership Meeting. *Note: we are planning for both the conference and committee meeting to be held in-person, however that may change based on the status of the COVID-19 pandemic.*

Additional details for each meeting will be sent approximately eight weeks prior to the scheduled meeting date.

Lisa Shea  
Chairperson - Transfer Agent Advisory Committee  
Senior Vice President - Northern Trust Company

Joanne Kane  
Senior Director, Operations & Transfer Agency

### endnotes

[\[1\]](#) Note: we are planning for the July 2021 committee meeting to be held in-person, however it may change to a virtual meeting based on the status of the COVID-19 pandemic.

[\[2\]](#) Note: we are planning for the November 2021 committee meeting to be held in-person, however it may change to a virtual meeting based on the status of the COVID-19 pandemic.

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