

MEMO# 32212

February 13, 2020

LIBOR Transition Working Group Call -- March 4 at 1:00 PM ET

[32212]

February 13, 2020 TO: LIBOR Transition Working Group RE: LIBOR Transition Working Group Call -- March 4 at 1:00 PM ET

We are initiating a regular call for our member working group on Wednesday, March 4 from 1:00 - 2:00 PM ET. Working group calls will continue on a monthly basis thereafter. We will send you an Outlook invitation for the series of calls.

The purpose of these working group calls is to provide a forum for members to raise questions, issues, and concerns regarding the discontinuation of LIBOR.

The dial-in information for the working group calls (also included on the Outlook invitation) is:

Dial-in number: +1 (253) 617-4981 Passcode: 962336688

We look forward to active participation by all working group members on these calls.

In advance of each call, I will send an email, reminding working group members of the upcoming call and asking those who plan to participate to submit issues to put on the agenda, which working group members will receive once finalized. During the call, the member who suggested the agenda item will pose the question to the group for discussion.

The value of these calls derives in large part from members identifying issues for the agenda and call participants being willing to actively discuss those issues. Accordingly, I encourage each of you to submit agenda items and actively participate in the discussion.

Bridget Farrell Assistant General Counsel