

MEMO# 24727

November 22, 2010

Reminder: December 3 Municipal Securities Advisory Committee Meeting; Draft Agenda Attached

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TO: MUNICIPAL SECURITIES ADVISORY COMMITTEE No. 48-10 RE: REMINDER: DECEMBER 3 MUNICIPAL SECURITIES ADVISORY COMMITTEE MEETING; DRAFT AGENDA ATTACHED

The next meeting of the Municipal Securities Advisory Committee has been scheduled for Friday, December 3, 2010, at the offices of the Investment Company Institute, 1401 H Street, N.W., 12th Floor, Washington, DC. The meeting will begin at 11:00 a.m. Eastern time in the 11th Floor Conference Room and should conclude no later than 2:30 p.m. A draft agenda is attached.

SEC Commissioner Elisse Walter will attend the meeting to discuss SEC initiatives affecting municipal securities. Also, Hal Johnson, Deputy Executive Director, from the Municipal Securities Rulemaking Board will attend the meeting to discuss MSRB efforts to implement provisions of the Dodd-Frank Act, among other things. We encourage you to attend the meeting and take advantage of this unique opportunity to speak informally with Commissioner Walter and Deputy Executive Director Johnson.

Registration can be accomplished online at http://members.ici.org/reg/muni. If you have questions about registration, please contact Ruth Tadesse at (202) 326-5836 or rtadesse@ici.org. In addition, please provide any items you would like to discuss at the meeting on the online form. We look forward to seeing you on December 3.

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Attachment

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