

MEMO# 24654

October 26, 2010

Committee Conference Call on DOL Fiduciary Definition Proposal, November 9, 3:00 PM ET

[24654]

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TO: PENSION COMMITTEE No. 27-10
PENSION OPERATIONS ADVISORY COMMITTEE No. 26-10 RE: COMMITTEE CONFERENCE
CALL ON DOL FIDUCIARY DEFINITION PROPOSAL, NOVEMBER 9, 3:00 PM ET

The Institute will hold a conference call on Tuesday, November 9 at 3:00 PM Eastern to discuss the Department of Labor's proposed rule defining the circumstances under which a person will be considered to be a fiduciary under ERISA by providing investment advice. On the call we will discuss the issues that should be included in the Institute's comment letter, due January 20, 2011. For a description of the proposal, see http://www.ici.org/my_ici/memorandum/memo24642.

If you would like to participate in the call, please complete the attached response form and fax or email it to Brenda Turner at 202-326-5841 or bturner@ici.org by noon on Monday, November 8, 2010. To participate, please dial 1-800-988-9773 and enter passcode 12672.

Michael L. Hadley
Associate Counsel

[Attachment \(in .pdf format\)](#)