

MEMO# 26792

December 20, 2012

Notice of International Committee Meeting on January 30 and Preliminary Agenda

[26792]

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TO: INTERNATIONAL COMMITTEE No. 49-12 INTERNATIONAL INVESTING SUBCOMMITTEE No. 11-12 RE: NOTICE OF INTERNATIONAL COMMITTEE MEETING ON JANUARY 30 AND PRELIMINARY AGENDA

The next meeting of the Institute's International Committee will be held on Wednesday, January 30, 2013. The meeting will be held at the Institute's offices in Washington, D.C. and in London at the offices of ICI Global.

The meeting will begin at 12 p.m. Eastern time and 5 p.m. London time and will last for approximately 2 hours. Lunch will be available at the U.S. location before the meeting.

A preliminary agenda for the International Committee meeting is attached. We are expecting a full meeting and, as always, welcome your active participation. We have arranged for David Grim from the Securities and Exchange Commission's Division of Investment Management to present to the Committee on IOSCO's 2013 agenda and how it will impact registered funds.

In addition, Susan and Eva will provide an update of their meetings with the Securities and Exchange Board of India and others during their early January trip to Mumbai. The purpose of this trip is, among other things, to discuss the application of India's KYC requirements to U.S. RICs and concerns about the requirement that information be stored at the KYC registration agency.

We will also have updates by ICI staff on various issues that impact members with global operations, including capital markets reforms, European developments (e.g., AIFMD and UCITS), and FATCA. Lastly, we will leave time for Committee members to raise issues on which they wish to seek input from other members. We encourage members to contact us ahead of time with issues that they want to discuss, or to raise issues during the meeting.

Committee members may participate in person at one of these two locations:

Washington, D.C. London, United Kingdom Investment Company Institute ICI Global 1401 H Street, N.W. (12th Floor) 5 New Broad Street Washington, DC 20005 EC2M 1NH London SW1 X 7GG Contact: Ruth Tadesse Contact: Lesley Dunn rtadesse@ici.org lesley.dunn@ici.org Phone: 202-326-5836 Phone: +44 203 009 3100 London Map Please register for the meeting online via Cvent at www.ici.org/reg/international at your earliest convenience. If you have questions about registration, please contact Ruth Tadesse at 202-326-5836 or rtadesse@ici.org. If you have questions about the meeting, please feel free to contact me at 202-326-5837 or (emykolenko@ici.org) or Susan Olson at 202-326-5813 (solson@ici.org).

We look forward to seeing you.

Eva M. Mykolenko Associate Counsel - International Affairs

<u>Attachment</u>

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