

**MEMO# 31489**

November 19, 2018

## **Registration Now Open: February 20-21, 2019 Securities Operations Advisory Committee Meeting**

[31489]

November 19, 2018 TO: Securities Operations Advisory Committee RE: Registration Now Open: February 20-21, 2019 Securities Operations Advisory Committee Meeting

The next meeting of the Securities Operations Advisory Committee will be held on Wednesday, February 20 from 2:00 p.m. to 6:00 p.m. ET and on Thursday, February 21 from 9:00 a.m. to 1:00 p.m. ET. **The meeting will take place at the Franklin Templeton offices, located at 300 SE 2nd St, Fort Lauderdale, FL 33301.**

Lunch will be served on the first day of the meeting at 1:00 p.m. and a continental breakfast and a boxed lunch on the second day. **Attire for the meeting is business dress.**

### **Committee Dinner**

An optional networking dinner for meeting attendees will be held on Wednesday evening, February 20 (reception at 6:30pm and dinner at 7:15pm at a restaurant TBD. The cost to attend the dinner is \$115. Please note that if you cancel a dinner registration with less than three business days' notice, the \$115 will NOT be refunded.

### **Online Meeting Registration**

To register for the Securities Operations Advisory Committee meeting and dinner, please visit our registration site at: [www.ici.org/reg/soac](http://www.ici.org/reg/soac). **Please note that the only way to register for the Securities Operations Advisory Committee meeting and dinner is through the link indicated above.** If you have questions about registration or are having difficulty reserving a room at the hotel, please contact Dom Liberatore at 202-326-5970 or [dom.liberatore@ici.org](mailto:dom.liberatore@ici.org).

### **Hotel**

A block of rooms at the Riverside Hotel, 620 East Las Olas Boulevard, Fort Lauderdale, Florida 33301 are reserved for Committee members for the evenings of February 19 & 20, 2019. The room rate is \$269 single/double in the executive tower, which is newly renovated and highly recommended, or \$192 for the classic rooms. The link to book the rooms is <https://reservations.travelclick.com/15542?groupID=2422646>. You may also call

(954-467-0671 in state, or 844-467-0671 out of state calls) and ask for rooms under the Investment Company Institute block. The cutoff date to make reservations is 1/29/2019 and there are a limited numbers of rooms.

### **Agenda Suggestions & Shop Talk**

We would like your input on agenda topics and “shop talk” discussion items for the meeting. Please use the space provided during the online registration to list your ideas and suggestions or email Ahmed El Ghazaly ([ahmed@ici.org](mailto:ahmed@ici.org)) by **February 2nd, 2019**. Our experience indicates that if topics are circulated in advance, the value of the discussion is considerably enhanced.

We look forward to seeing you in Florida!

Ahmed Elghazaly  
Director, Securities Operations

James Kearney  
SOAC Chair  
Principal, Vanguard

---

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.