MEMO# 25410

August 15, 2011

Conference Call to Discuss Implementation of Participant Disclosure Regulation

[25410]

August 15, 2011

TO: PENSION COMMITTEE No. 24-11
PENSION OPERATIONS ADVISORY COMMITTEE No. 18-11 RE: CONFERENCE CALL TO
DISCUSS IMPLEMENTATION OF PARTICIPANT DISCLOSURE REGULATION

The Institute will hold another conference call to discuss implementation of the final DOL participant disclosure regulation [1] on Wednesday, September 14, 2011 at 3:00 pm ET. Similar to the call on July 27, [2] the purpose of this call is to allow committee members to discuss specific issues and compliance approaches in preparing for the new rules.

If you would like to participate in this call, please return the attached response form to Brenda Turner at bturner@ici.org, fax 202-326-5841, by close of business on Tuesday, September 13, 2011. To participate, please dial 1-888-989-7686 and enter passcode 51950.

Elena Barone Chism Associate Counsel

Attachment

endnotes

[1] See Memorandum to Pension Members No. 49-10 [24702], dated November 11, 2010.

[2] See Memorandum to Pension Committee No. 22-11 and Pension Operations Advisory Committee No. 16-11 [25328], dated July 13, 2011.

abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.