

MEMO# 27840

January 14, 2014

Notice of SEC Rules Committee Meeting and Videoconference on February 18, 2014; Please Respond by February 10th

[27840]

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TO: SEC RULES COMMITTEE No. 2-14

RE:

NOTICE OF SEC RULES COMMITTEE MEETING AND VIDEOCONFERENCE ON FEBRUARY 18, 2014; PLEASE RESPOND BY FEBRUARY 10TH

The next meeting of the SEC Rules Committee has been scheduled for Tuesday, February 18, 2014, at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will be held in the David Silver Conference Room on the 12th floor from 12:00 p.m. to 3:30 p.m. Lunch will be available beginning at 11:45 a.m.

Participation by videoconference will be available from the locations below:

UBS

UBS Tower

1 North Wacker Drive, 38th Floor

Chicago, IL 60606

11:00 a.m. – 2:30 p.m. (Central)

Lunch will be served during the meeting Capital Research

333 S. Hope Street, 33rd Floor

Los Angeles, CA 90071

9:00 a.m. – 12:30 p.m. (Pacific)

Lunch will be served following the meeting

Please register for the meeting at www.ici.org/reg/sec. In completing the online registration form, please provide any items that you would like to discuss at the meeting. To assist in our planning, we request that you register by Friday, February 10th. If you have any questions, please contact Pat Dickerson at (202) 326-5811 or pdickerson@ici.org.

John M. Zerr
Chairperson

Frances M. Stadler
Senior Counsel - Securities Regulation

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