

MEMO# 26159

May 16, 2012

Reminder - May 31 Municipal Securities Advisory Committee Meeting; Draft Agenda Attached

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TO: MUNICIPAL SECURITIES ADVISORY COMMITTEE No. 19-12
MONEY MARKET FUNDS ADVISORY COMMITTEE No. 32-12
FIXED-INCOME ADVISORY COMMITTEE No. 9-12 RE: REMINDER - MAY 31 MUNICIPAL SECURITIES ADVISORY COMMITTEE MEETING; DRAFT AGENDA ATTACHED

The next meeting of the Municipal Securities Advisory Committee has been scheduled for Thursday, May 31, 2012, at the offices of the Investment Company Institute, 1401 H Street, N.W., 12th Floor, Washington, DC. The meeting will begin at 11:00 a.m. Eastern time and should conclude no later than 2:00 p.m. Lunch will be served at Noon. A draft agenda is attached.

We have invited SEC Commissioner Elisse Walter to speak about SEC initiatives related to municipal securities markets. In addition, MSRB Board Chair Alan Polsky and Executive Director Lynnette Kelly will lead a discussion of the MSRB's priorities and regulatory initiatives.

Please register online at www.ici.org/reg/msa. If you have questions about registration, please contact Jennifer Odom at (202) 326-5833 or jodom@ici.org. In addition, please provide any items you would like to discuss at the meeting on the online form. We look forward to seeing you on May 31.

Jane G. Heinrichs
Senior Associate Counsel

[Attachment](#)

abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.