

MEMO# 25025

March 11, 2011

Revised RIC Modernization Implementation Memo

[25025]

March 11, 2011

TO: TAX COMMITTEE No. 13-11 RE: REVISED RIC MODERNIZATION IMPLEMENTATION MEMO

The attached memorandum on implementing the Regulated Investment Company Modernization Act of 2010 has been revised to reflect the comments received during the Tax Committee meeting/call on March 8. This memorandum, as we discussed on March 8, is being shared with the ICI's Tax Advisory Group (a group composed largely of lawyers and accountants with major national firms) in advance of the meeting of this Group on March 18.

Keith Lawson Senior Counsel - Tax Law

Attachment (in .pdf format)

Copyright © by the Investment Company Institute. All rights reserved. Information may be abridged and therefore incomplete. Communications from the Institute do not constitute, and should not be considered a substitute for, legal advice.