

**MEMO# 23199**

January 23, 2009

# **Notice Of SEC Rules Committee Meeting And Videoconference Options - February 26, 2009; Please Respond By February 6th**

[23199]

January 23, 2009

TO: SEC RULES COMMITTEE No. 3-09    RE: NOTICE OF SEC RULES COMMITTEE MEETING  
AND VIDEOCONFERENCE OPTIONS - FEBRUARY 26, 2009; PLEASE RESPOND BY FEBRUARY  
6TH

A meeting of the SEC Rules Committee has been scheduled for Thursday, February 26th at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will be held in the David Silver Conference Room on the 12th Floor at 12:00 p.m. Eastern time. Lunch will be available beginning at 11:45 a.m.

We are pleased to announce that the meeting will begin with an informal discussion of regulatory developments and priorities with Andrew “Buddy” Donohue, Director of the SEC’s Division of Investment Management. A draft meeting agenda will be circulated before the meeting.

Participation by videoconference will be available from two locations:

UBS Global Asset Management  
UBS Tower  
1 North Wacker Drive  
38th Floor  
Chicago, IL  
11:00 a.m. - 2:30 p.m. Central time Wells Fargo  
525 Market Street  
12th Floor  
San Francisco, CA  
9:00 a.m. - 12:30 p.m. Pacific time

Lunch will be served following the meeting in San Francisco and during the meeting in Chicago.

Please register for the meeting on our registration site at <http://members.ici.org/reg/secrules>. In completing the online registration form, please provide any items that you would like to discuss at the meeting. To assist our planning, we request that you register by Friday, February 6th. If you have any questions about meeting logistics, please contact Lynnette Smith at 202/326-5818 or [lsmith@ici.org](mailto:lsmith@ici.org).

We look forward to seeing you on February 26th.

Frank J. Nasta  
Chairperson

Frances M. Stadler  
Deputy Senior Counsel