

MEMO# 25592

October 27, 2011

IRS Releases Draft Instructions for Schedule D and Form 8949

[25592]

October 27, 2011

TO: BDAC COST BASIS REPORTING TASK FORCE No. 32-11

BANK, TRUST AND RETIREMENT ADVISORY COMMITTEE No. 64-11

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OPERATIONS COMMITTEE No. 43-11

SMALL FUNDS COMMITTEE No. 46-11

TAX COMMITTEE No. 67-11

TRANSFER AGENT ADVISORY COMMITTEE No. 90-11 RE: IRS RELEASES DRAFT
INSTRUCTIONS FOR SCHEDULE D AND FORM 8949

The Internal Revenue Service ("IRS") has released draft instructions for the 2011 Schedule D and Form 8949. [1] The IRS released drafts of the 2011 Schedule D and Form 8949 in April 2011 [2] but has not yet issued final versions of those forms.

The IRS is accepting comments on the draft instructions. Please provide any such comments to me (202-371-5432 or kgibian@ici.org) no later than the close of business on Tuesday, November 8, 2011.

Karen Lau Gibian
Associate Counsel

endnotes

[1] The draft instructions can be found on the IRS website at:
<http://www.irs.gov/pub/irs-dft/i1040sd--dft.pdf>.

[2] See Institute [Memorandum](#) (25148), dated April 27, 2011.

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