

MEMO# 28730

February 12, 2015

February Tax Committee Meeting - Additional Details and Agenda

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TO: TAX COMMITTEE No. 8-15 RE: FEBRUARY TAX COMMITTEE MEETING - ADDITIONAL
DETAILS AND AGENDA

As we previously informed you, [\[1\]](#) the next meetings of the Tax Committee will be held on February 24 and 25, 2015, in Austin, TX, at the offices of Dimensional Fund Advisors (6300 Bee Cave Road, Building One). The Tuesday meeting will begin at 2:00 p.m.; representatives from Atoz, Deloitte, EY, KPMG, and PwC will discuss various international tax issues. The Wednesday meeting will begin at 9:30 a.m. and will discuss all U.S. federal, state, and international issues of interest to the committee. The preliminary agenda is attached.

Lunch will be served before the Tuesday meeting and after the Wednesday meeting; breakfast also will be served before the Wednesday meeting.

Online Registration

If you have not already done so, please register for the meeting and dinner online through Cvent at www.ici.org/reg/tax. If you have any questions about registration, please contact Ezella Wynn at 202/218-3560 or ewynn@ici.org.

Transportation

We have arranged for a bus to transport members from DFA at the conclusion of the Tuesday meeting back to the W Austin Hotel. The bus also will leave from the W Austin Hotel at 8:30 a.m. on Wednesday, February 25, to take members back to DFA's offices. Members will be able to arrange for taxis on Wednesday morning to take them to the airport or back to downtown at the conclusion of Wednesday's meeting.

If you have any questions regarding the meetings, or suggestions for additional topics, please contact Keith Lawson (202/326-5832 or lawson@ici.org), Karen Gibian (202/371-5432 or kgibian@ici.org), or Ryan Lovin (202/326-5826 or ryan.lovin@ici.org).

Greg Hinkle

Tax Committee Chair

[Attachment](#)

endnotes

[1] See Institute [Memorandum](#) (28647) dated January 9, 2015

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