

MEMO# 25150

April 27, 2011

Notice of SEC Rules Committee Meeting and Videoconference Options - June 16th; Please Respond by June 9th

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TO: SEC RULES COMMITTEE No. 38-11 RE: NOTICE OF SEC RULES COMMITTEE MEETING
AND VIDEOCONFERENCE OPTIONS - JUNE 16TH; PLEASE RESPOND BY JUNE 9TH

A meeting of the SEC Rules Committee has been scheduled for Thursday, June 16th at the offices of the Investment Company Institute, 1401 H Street, N.W., Washington, D.C. The meeting will be held in the David Silver Conference Room on the 12th Floor at 12:00 p.m. Eastern time. Lunch will be available beginning at 11:45 a.m.

Participation by videoconference will be available from two locations:

Franklin Templeton Investments

One Franklin Parkway

Building 920/2

San Mateo, CA

9:00 a.m. – 12:30 p.m. Pacific time UBS Global Asset Management

UBS Tower

1 North Wacker Drive, 38th Floor

Chicago, IL

11:00 a.m. – 2:30 p.m. Central time

Lunch will be served following the meeting in San Mateo and during the meeting in Chicago.

Please register for the meeting on our registration site at

<http://members.ici.org/reg/secrules>. In completing the online registration form, please provide any items that you would like to discuss at the meeting. To assist our planning, we request that you register by Thursday June 9th. If you have any questions about meeting logistics, please contact Pat Dickerson at (202) 326-5811 or pdickerson@ici.org.

We look forward to seeing you on June 16th.

Amy R. Doberman
Chairperson

Frances M. Stadler
Senior Counsel - Securities Regulation

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