

MEMO# 27570

September 17, 2013

Joint Pension and Pension Operations Advisory Committee Meeting - Tuesday October 8, 2013 - Preliminary Agenda Attached

[27570]

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TO: PENSION COMMITTEE No. 24-13

PENSION OPERATIONS ADVISORY COMMITTEE No. 23-13 RE: JOINT PENSION AND PENSION
OPERATIONS ADVISORY COMMITTEE MEETING - TUESDAY OCTOBER 8, 2013 - PRELIMINARY
AGENDA ATTACHED

The joint meeting of the Pension and Pension Operations Advisory Committees will take place on Tuesday, October 8, 2013, beginning at 10:00 a.m. Eastern time. The meeting will take place in the David Silver Conference Room at the Institute's office located at 1401 H Street N.W., 12th Floor, Washington, DC. Lunch will be served.

Our guest speakers for this meeting are:

Preston Rutledge, Tax and Benefits Counsel, Senate Committee on Finance
(confirmed)

Joe Canary, Director and Jeff Turner, Deputy Director, Office of Regulations and
Interpretations, U.S. Department of Labor, Employee Benefits Security
Administration(invited)

Jon Breyfogle, Groom Law Group (confirmed)

A preliminary meeting agenda is attached. If you have additional topics you would like added to the agenda, please email them to Howard Bard (howard.bard@ici.org).

Meeting and Dinner Registration

The Institute has implemented an online registration process for all committee meetings. To register for the October meeting, please visit our registration site at www.ici.org/reg/pension. Please note that the only way to register for the meeting and

dinner is through the link indicated above. If you have any questions about registration please contact Brenda Turner at 202/326-5820 or bturner@ici.org.

October 7 Dinner

We are organizing an informal dinner for the evening of October 7 at 6:30 p.m. for members (or their substitutes) and ICI staff at Siroc Restaurant (<http://sirocrestaurant.com>), 915 15th Street, NW (2 blocks from the ICI office). The cost of the dinner is \$98.00 per person and can be paid via credit card as part of the registration process. Please note that dinner cancellations must be made by 3:00 p.m. (Eastern) on Wednesday, October 2 in order to receive a refund.

We look forward to seeing you in Washington.

Douglas O. Kant
Chairperson, Pension Committee

[Attachment](#)

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